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Edward O. Sassower (ES 5823)

KIRKLAND & ELLIS LLP Citigroup Center 153 East 53rd Street New York, New York 10022-4611 Telephone: (212) 446-4800

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(212) 446-4900

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

In re:

CALPINE CORPORATION, et al.,

Debtors.

ARISTEIA CAPITAL, L.L.C., AURELIUS CAPITAL MANAGEMENT, L.P., DRAWBRIDGE SPECIAL OPPORTUNITIES ADVISORS LLC, ORE HILL HUB FUND LTD., NISSWA MASTER FUND LTD., PINES EDGE VALUE INVESTORS LTD., PINES EDGE VALUE INVESTORS L.P., SILVER SANDS FUND LLC, STARK MASTER FUND LTD., 3V CAPITAL MANAGEMENT, LLC, **BRENCOURT CREDIT OPPORTUNITIES** MASTER, LTD., BRENCOURT MULTI-STRATEGY ENHANCED DEDICATED FUND, LP, DILLON READ U.S. FINANCE L.P., DILLON READ FINANCIAL PRODUCTS TRADING LTD., LINDEN CAPITAL L.P. AND ORE HILL HUB FUND, LTD, HSBC BANK USA, N.A., AS INDENTURE TRUSTEE FOR THE 6% CONVERTIBLE NOTES DUE 2014 AND THE 4.75% CONTINGENT CONVERTIBLE NOTES DUE 2023, AND MANUFACTURERS & TRADERS TRUST COMPANY, AS INDENTURE TRUSTEE FOR THE 7.75% CONVERTIBLE NOTES,

Appellants,

-against-

CALPINE CORPORATION AND ITS AFFILIATED DEBTORS AND DEBTORS IN POSSESSION, OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF

: Chapter 11

: Case No. 05-60200 (BRL)

: Civil Case No. 07-07830 (JGK) : Jointly Administered

> MOTION TO ADMIT COUNSEL PRO HAC VICE

CALPINE CORPORATION, OFFICIAL	
COMMITTEE OF EQUITY SECURITY	
HOLDERS,	
Appellees.	
	X

PURSUANT TO RULE 1.3(c) of the Local Rules of the United States District Courts for the Southern and Eastern Districts of New York, I, Edward O. Sassower, a member in good standing of the bar of this Court, hereby move for an Order allowing the admission pro hac vice of:

Marc Kieselstein Kirkland & Ellis LLP 200 East Randolph Drive Chicago, Illinois 60601 Tel: (312) 861-2000 Fax: (312) 861-2200

Marc Kieselstein is a member in good standing of the Bar of the State of Illinois.

There are no pending disciplinary proceedings against Marc Kieselstein in any State or Federal court.

Dated: September 27, 2007 New York, New York

Edward O. Sassower (ES 5823)

Shal &

KIRKLAND & ELLIS LLP Citigroup Center 153 East 53rd Street New York, New York 10022-4611

Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Attorneys for the Debtors

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

: Chapter 11

CALPINE CORPORATION, et al.,

: Case No. 05-60200 (BRL)

Debtors.

ARISTEIA CAPITAL, L.L.C.,

AURELIUS CAPITAL MANAGEMENT, L.P., DRAWBRIDGE SPECIAL OPPORTUNITIES ADVISORS LLC, ORE HILL HUB FUND LTD., NISSWA MASTER FUND LTD., PINES EDGE VALUE INVESTORS LTD., PINES EDGE VALUE INVESTORS L.P., SILVER SANDS : Civil Case No. 07-07830 (JGK) FUND LLC, STARK MASTER FUND LTD., : Jointly Administered 3V CAPITAL MANAGEMENT, LLC, BRENCOURT CREDIT OPPORTUNITIES MASTER, LTD., BRENCOURT MULTI-STRATEGY ENHANCED DEDICATED FUND, LP, DILLON READ U.S. FINANCE L.P., DILLON READ FINANCIAL PRODUCTS TRADING LTD., LINDEN CAPITAL L.P. AND ORE HILL HUB FUND, LTD, HSBC BANK USA, N.A., AS INDENTURE TRUSTEE FOR THE 6% CONVERTIBLE NOTES DUE 2014 AND THE 4.75% CONTINGENT CONVERTIBLE NOTES DUE 2023, AND MANUFACTURERS & TRADERS TRUST COMPANY, AS INDENTURE TRUSTEE FOR THE

AFFIDAVIT OF EDWARD O. SASSOWER IN SUPPORT OF MOTION TO ADMIT COUNSEL PRO HAC VICE

Appellants,

-against-

7.75% CONVERTIBLE NOTES,

CALPINE CORPORATION AND ITS AFFILIATED DEBTORS AND DEBTORS IN POSSESSION, OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF CALPINE CORPORATION, OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS.

Appellees.

STATE OF NEW YORK)	
)	SS.
COUNTY OF NEW YORK)	

Edward O. Sassower, being duly sworn, hereby deposes and says as follows:

- I am a partner at the law firm of Kirkland & Ellis LLP, counsel for Calpine Corporation in the above captioned action. I am familiar with the proceedings in this case. I make this statement based on my personal knowledge of the facts set forth herein and in support of Calpine Corporation's motion to admit Marc Kieselstein as counsel pro hac vice to represent Calpine Corporation in this matter.
- 2. I am a member in good standing of the bar of New York, and was admitted to practice law in 2000. I am also admitted to the bar of the United States District Court for the Southern District of New York, and am in good standing with this Court.
- 3. Marc Kieselstein is an attorney at Kirkland & Ellis, LLP, 200 East Randolph Drive, Chicago, Illinois 60601.
- 4. I have found Marc Kieselstein to be a skilled attorney and a person of integrity. He is experienced in Federal practice and is familiar with Federal procedural rules.
- 5. Accordingly, I am pleased to move the admission of Marc Kieselstein, pro hac vice.
- 6. I respectfully submit a proposed order gaining the admission of Marc Kieselstein, *pro hac vice*, which is attached hereto as Exhibit A.

WHEREFORE it is respectfully requested that the motion to admit Marc Kieselstein, *pro hac vice*, to represent Calpine Corporation in the above captioned matter, be granted.

Respectfully submitted,

Edward O. Sassower (ES 5823)

Sworn to before me

the 27 day of Systember, 2007

JOSEPH J. CALI Notary Public, State of New York No. 01CA5015323

Qualified in New York County Commission Expires July 19, 2049

CERTIFICATE OF GOOD STANDING



United States of America

ss. Marc Kieselstein

Northern District of Illinois

I, Michael W. Dobbins, Clerk of the United States District Court for the Northern District of Illinois,

DO HEREBY CERTIFY That Marc Kieselstein was duly admitted to practice in said Court on (02/12/1991) and is in good standing as a member of the bar of said court.

Dated at Chicago, Illinois on (09/11/2007)

Michael W. Dobbins, Clerk,

By: Liri Isufi (Deputy Cle

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK	
In re:	x : : Chapter 11
CALPINE CORPORATION, et al.,	: Case No. 05-60200 (BRL)
Debtors.	:
ARISTEIA CAPITAL, L.L.C., AURELIUS CAPITAL MANAGEMENT, L.P., DRAWBRIDGE SPECIAL OPPORTUNITIES ADVISORS LLC, ORE HILL HUB FUND LTD., NISSWA MASTER FUND LTD., PINES EDGE VALUE INVESTORS LTD., PINES EDGE VALUE INVESTORS L.P., SILVER SANDS FUND LLC, STARK MASTER FUND LTD., 3V CAPITAL MANAGEMENT, LLC, BRENCOURT CREDIT OPPORTUNITIES MASTER, LTD., BRENCOURT MULTI- STRATEGY ENHANCED DEDICATED FUND, LP, DILLON READ U.S. FINANCE L.P., DILLON READ FINANCIAL PRODUCTS TRADING LTD., LINDEN CAPITAL L.P. AND ORE HILL HUB FUND, LTD, HSBC BANK USA, N.A., AS INDENTURE TRUSTEE FOR THE 6% CONVERTIBLE NOTES DUE 2014 AND THE 4.75% CONTINGENT CONVERTIBLE NOTES DUE 2023, AND MANUFACTURERS & TRADERS TRUST COMPANY, AS INDENTURE TRUSTEE FOR THE 7.75% CONVERTIBLE NOTES,	Civil Case No. 07-07830 (JGK) Jointly Administered ORDER FOR ADMISSION PRO HAC VICE ON WRITTEN MOTION
Appellants,	: :
-against-	: :
CALPINE CORPORATION AND ITS AFFILIATED DEBTORS AND DEBTORS IN POSSESSION, OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF CALPINE CORPORATION, OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS,	: : : : : : : : : : : : : : : : : : :
Appellees.	:

Upon the motion of Edward O. Sassower, attorney for Calpine Corporation and said sponsor attorney's affidavit of support;

IT IS HEREBY ORDERED that

Marc Kieselstein Kirkland & Ellis LLP 200 East Randolph Drive Chicago, Illinois 60601

Tel.: (312) 861-2000 Fax: (312) 861-2200

mkieselstein@kirkland.com

is admitted to practice *pro hac vice* as counsel for Calpine Corporation in the above captioned case in the United States District Court for the Southern District of New York. All attorneys appearing before this Court are subject to the Local Rules of this Court, including the Rules governing discipline of attorneys. If this action is assigned to the Electronic Case Filing (ECF) system, counsel shall immediately apply for an ECF password at www.nysd.uscourts.gov. Counsel shall forward the *pro hac vice* fee to the Clerk of Court.

Dated: September ____, 2007 New York, New York

United States District Judge